

# ALBION INCOME & GROWTH VCT PLC

## DIVIDEND REINVESTMENT SCHEME

### APPLICATION FORM

### ORDINARY SHARES

Name of Shareholder(s) in block capitals	
Address	
Investor code number	
Number of Ordinary Shares required to participate in the Scheme <b>(to be completed by nominees only)</b>	

#### Dividend Reinvestment Scheme application form

If you wish to participate in the Albion Income & Growth VCT PLC Dividend Reinvestment Scheme ("the Scheme"), please sign and return this form together, to Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, Avon BS99 6ZY, no later than 15 business days before the payment of a dividend by the Company. Enquiries about the Scheme can be sent to this address and can also be made by telephone on 0870 873 5859 (UK Providers national rate call, lines are open 8.30am – 5.30pm. Monday - Friday). If your Albion Income & Growth VCT PLC Ordinary Shares are held in more than one account you must complete a separate form for each account.

Nominees may request partial reinvestments by completing this form indicating the number of Ordinary Shares required to participate in the Scheme.

#### To: Computershare Investor Services PLC

I/We, the undersigned, confirm that I/we have read and understood the terms and conditions of the Scheme set out the Dividend Reinvestment Scheme Terms and Conditions dated December 2011, and that I/we wish to participate in the Scheme for each future dividend paid on the Ordinary Shares of Albion Income & Growth VCT PLC. I/We agree that future dividends paid on Albion Income & Growth VCT PLC Ordinary Shares will be reinvested in New Ordinary Shares.

**All shareholders named above must sign.**

Signature 1	
Signature 2	
Signature 3	
Signature 4	
Date	
Daytime telephone number	

In the case of joint holders all must sign. In the case of a corporation this form must be executed under its common seal or be signed by a duly authorised official, whose capacity should be stated.

**Please note that New Ordinary Shares in the name of a nominee will not be eligible for the initial 30 per cent. income tax relief. In order to obtain the tax relief it is necessary for UK shareholders to subscribe for the New Ordinary Shares in their own name.**

If this form is not completed to the satisfaction of Computershare Investor Services PLC it will not be processed and will be returned to you for completion.

If you decide to participate in the Scheme you will be deemed to have agreed that any mandate which you may have given to Albion Income & Growth VCT PLC for the payment of cash dividends directly to your Bank or Building Society account shall be suspended for so long as you remain a participant in the Scheme.